

SECOND SUPPLEMENT DATED 28 OCTOBER 2024
TO THE BASE PROSPECTUS DATED 18 JULY 2024



(incorporated as a *société anonyme* in France)
Euro 6,000,000,000
Euro Medium Term Note Programme
Due from one year from the date of original issue

This supplement (the **Supplement**) constitutes the second supplement to and must be read in conjunction with the Base Prospectus dated 18 July 2024, as supplemented by the first supplement dated 2 August 2024 (together, the **Base Prospectus**) prepared by Cofiroute (the **Issuer** or **Cofiroute**) with respect to the Euro 6,000,000,000 Euro Medium Term Note Programme (the **Programme**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement has been approved by the *Commission de Surveillance du Secteur Financier* (the **CSSF**) as competent authority under Regulation (EU) 2017/1129 (the **Prospectus Regulation**) and the Luxembourg Law dated 16 July 2019 relating to prospectuses for securities, as may be amended from time to time (the **Prospectus Law**).

To the best of the knowledge of the Issuer, the information contained in this Supplement is in accordance with the facts and contains no omission likely to affect its import. The Issuer accepts responsibility for the information contained in this Supplement.

This Supplement has been prepared pursuant to Article 23.1 of the Prospectus Regulation for the purposes of adding the new information set out below (the **New Information**) in the "Recent Developments" section of the Base Prospectus.

Copies of this Supplement (i) without charge from the specified offices of the paying agent, (ii) on the website of the Luxembourg Stock Exchange (www.luxse.com) and (iii) on the website of the Issuer <https://corporate.vinci-autoroutes.com/fr/presentation/informations-financieres/investisseurs-obligataires>.

To the extent that there is any inconsistency between any statement in this Supplement and any other statement in or incorporated in the Base Prospectus, the statements in this Supplement will prevail.

There has been no other significant new factor, material mistake or material inaccuracy relating to information included or incorporated in the Base Prospectus which is material in the context of the Programme since the publication of the Base Prospectus.

RECENT DEVELOPMENTS

The New Information set out below is inserted at the end of the "Recent Developments" section beginning on page 117 of the Base Prospectus.

"New Information

Quarterly Financial Information¹

Change in revenue of Cofiroute as at 30 September 2024:

Light vehicles ²	-1.5%
Heavy vehicles ²	-2.0%
Total Traffic²	-1.5%
Other impacts	+4.0%
Toll revenue (in € millions)	1,243
2024 / 2023 change	+2.4%

Revenue (in € millions)³	1,260
2024 / 2023 change	+2.5%

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¹ Internal source

² Intercity network

³ Excluding concession companies' revenue derived from works