

FIRST SUPPLEMENT DATED 2 AUGUST 2024
TO THE BASE PROSPECTUS DATED 18 JULY 2024



(incorporated as a *société anonyme* in France)
Euro 6,000,000,000
Euro Medium Term Note Programme
Due from one year from the date of original issue

This supplement (the **Supplement**) constitutes the first supplement to and must be read in conjunction with the Base Prospectus dated 18 July 2024 (the **Base Prospectus**) prepared by Cofiroute (the **Issuer** or **Cofiroute**) with respect to the Euro 6,000,000,000 Euro Medium Term Note Programme (the **Programme**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement has been approved by the Commission de Surveillance du Secteur Financier (the **CSSF**) as competent authority under Regulation (EU) 2017/1129 (the **Prospectus Regulation**) and the Luxembourg Law dated 16 July 2019 relating to prospectuses for securities, as may be amended from time to time (the **Prospectus Law**).

To the best of the knowledge of the Issuer, the information contained in this Supplement is in accordance with the facts and contains no omission likely to affect its import. The Issuer accepts responsibility for the information contained in this Supplement.

This Supplement has been prepared pursuant to Article 23.1 of the Prospectus Regulation for the purposes of incorporating by reference the information contained in the half-year financial report of the Issuer for the period ended 30 June 2024 in the English language (the **Cofiroute 2024 Half-Year Financial Report**).

The Cofiroute 2024 Half-Year Financial Report has been filed with the CSSF and by virtue of this Supplement it shall be deemed to be incorporated by reference into and form part of the Base Prospectus.

Copies of this Supplement and the Cofiroute 2024 Half-Year Financial Report will be available (i) without charge from the specified offices of the paying agent, (ii) on the website of the Luxembourg Stock Exchange (www.luxse.com) and (iii) on the website of the Issuer <https://corporate.vinci-autoroutes.com/fr/presentation/informations-financieres/investisseurs-obligataires> (for the Supplement) and <https://corporate.vinci-autoroutes.com/fr/presentation/informations-financieres/rapports-financiers> (for the Cofiroute 2024 Half-Year Financial Report).

To the extent that there is any inconsistency between any statement in this Supplement and any other statement in or incorporated in the Base Prospectus, the statements in this Supplement will prevail.

There has been no other significant new factor, material mistake or material inaccuracy relating to information included or incorporated in the Base Prospectus which is material in the context of the Programme since the publication of the Base Prospectus.

There has been no significant change in the financial position or financial performance of the Issuer or the Group since 30 June 2024.

DOCUMENTS INCORPORATED BY REFERENCE

The following information appears on the pages of the Cofiroute 2024 Half-Year Financial Report as set out below. This information shall be added at the end of the "Documents incorporated by Reference" section beginning on page 32 of the Base Prospectus.

Cofiroute 2024 Half-Year Financial Report – 30 June 2024 (https://corporate.vinci-autoroutes.com/sites/default/files/2024-07/COF_Cofiroute_RFS2024_EN_VMEL_25072024.pdf)

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Any information not listed in the cross-reference tables is not incorporated by reference in this Base Prospectus. Such information is either not relevant for the investors or covered elsewhere in this Base Prospectus.